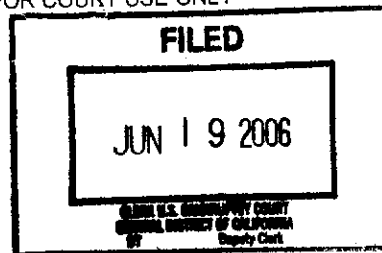


Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number  
James J. Joseph, Esq. (SBN 053840)  
2029 Century Park East, Third Floor  
Los Angeles, CA 90067  
Telephone No. (310) 277-0077 Fax No. (310) 277-5735

FOR COURT USE ONLY



**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

In re: ENGLAND GEOSYSTEM, INC.

CASE NO.:

SA 05-19478-JR

Debtor(s).

**NOTICE OF SALE OF ESTATE PROPERTY**

**Sale Date:** July 14, 2006

**Time:** 11:00 a.m.

**Location:** Danning, Gill, Diamond & Kollitz, 2029 Century Park East, 3rd. Fl. Los Angeles, CA 90067

Type of Sale: ☒ Public: ☐ Private: Last date to file objections: July 5, 2006

Description of Property to be Sold: All rights to assert that any person or entities are liable under alter ego, successor liability or other theories for debts of the England Geosystem, Inc.

Terms and Conditions of Sale: Without warranty or recourse, subject to all liens and encumbrance; All Cash/As Is. A cashier's check payable or endorsed to James J. Joseph in the sum of \$5,000.00 must be displayed at the sale in order to qualify to bid. The balance of the purchase price will be payable by cashier's check no later than 5:00 p.m. on July 18, 2006.

Proposed Sale Price: To be determined

Overbid Procedure (If Any): Overbidding

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

James J. Joseph, Esq.  
2029 Century Park East, Third Floor  
Los Angeles, CA 90067  
Tele. No. (310) 277-0077; Facsimile No. (310) 277-5735  
e-mail address: JJJ@DGDK.COM

Date: June 15 2006